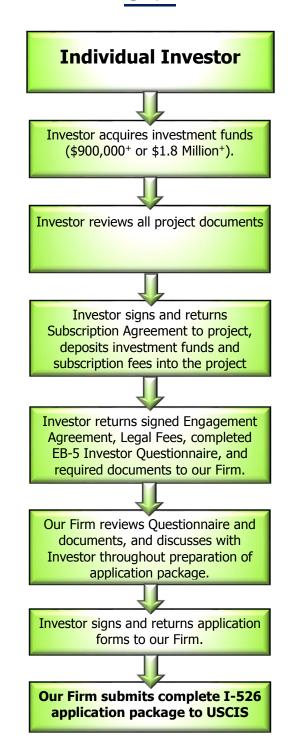


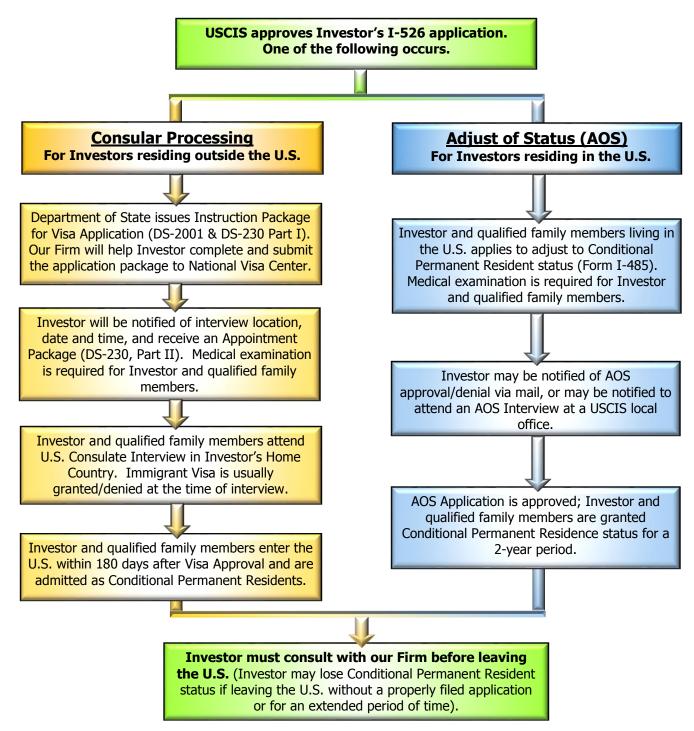
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EB-5 INVESTMENT PROCESS STAGE ONE

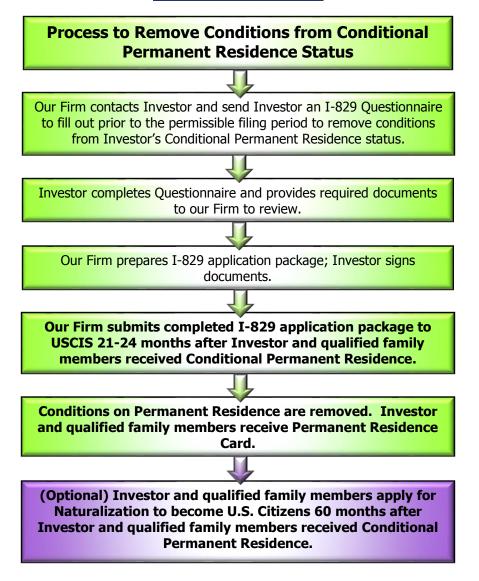




STAGE TWO



STAGE THREE



Important Note:

- Both USCIS and our Firm must be formally notified of any change of address at any time during the proceedings.
- All cases are reviewed and adjudicated by U.S. government agencies, not by our Firm.
- The investment is at risk and the investor stands to lose all or some of the investment capital.
- Our Firm provides immigration law services and advice only. To perform due diligence, Investors should have all other aspects of the investment reviewed by investors' own counsel and advisor, including but not limited to Tax and Estate Planning, Real Estate, Transactions, Corporate and Finance. Our Firm does not provide these services.